



Creating solutions, *One* person at a time

### Health Insurance Information Referral Form (Please Print)

Consumer Name: \_\_\_\_\_

CI Client No: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Health Ins. Co. Name (1) \_\_\_\_\_ Policy No. \_\_\_\_\_  
(2) \_\_\_\_\_ Policy No. \_\_\_\_\_

#### Reason for Referral

- 1. \_\_\_\_\_ Consumer was never covered by or added to above policy(s) **(EOB attached or contact info)**
- 2. \_\_\_\_\_ Consumer's insurance coverage terminated/Date coverage termed \_\_\_\_\_. **(EOB attached or contact info)**
- 3. \_\_\_\_\_ New policy not indicated on Medicaid ID card **(EOB or copy of insurance card attached)** Indicate type coverage:

_____ Major Medical	_____ Hospital/Surgical	_____ Basic Hospital
_____ Dental Only	_____ Accident/Indemnity	_____ Nursing Home
_____ Vision Only	_____ Prescriptions Only	_____ Medicare Supplement

#### Contact Information

Insurance Carrier: \_\_\_\_\_  
Contact Person: \_\_\_\_\_  
Telephone Number: \_\_\_\_\_

Attach original claim, a copy of the EOB or a copy of insurance card and submit to:  
PBH/Reimbursement, 245 LePhillip Court, Concord, NC 28025. If you have any questions  
please contact your customer service representative for assistance.

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**Provider Name:** \_\_\_\_\_ **Provider Number:** \_\_\_\_\_  
**Submitted By:** \_\_\_\_\_ **Date Submitted:** \_\_\_\_\_  
**Telephone Number:** \_\_\_\_\_

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